

**Market today: Remained in positive territory**

(Phuong Nguyen – [phuong.nh@vdsc.com.vn](mailto:phuong.nh@vdsc.com.vn))

- The gain is still modest with the Doji candlestick pattern. This shows that the cash flow is still cautious after the increase in supply.
- The positive point of the session was that the supply temporarily cooled down and did not put great pressure on the market. With this signal, it is likely that the market will maintain an uptrend in the near future, but it will move slowly and continue to explore supply and demand.

The market continued its 7th consecutive gaining streak, with the green color remaining throughout the session. However, the supply-demand fluctuation gradually appeared in many stock groups, causing the market to narrow its gaining momentum during the session. VINGROUP stocks are a bright spot to help the market stay green today. VN-Index gained 4.73 points (+0.41%) and closed at 1,173.13 points. Liquidity decreased compared to the previous session, with 851.2 million shares matched on HOSE.

The VN30 group gained (+0.34%), closing at 1,164.58 points. The number of gainers and losers were quite balanced. There were 14 gainers in this group, the best gainers were VHM (+4.6%), PDR (+3.2%), VIC (+2.9%), VPB (+2.8%), VRE (+2.3%)... On the other side, 13 stocks in red: STB (-3.4%), MWG (-1.6%), VNM (-1.4%), MSN (-1.3%), BID (-1.2%)...

The market opened with a positive state of many industry groups, notably Real Estate with good momentum of PDR, DXG, HDC... Textile and Plastics also had a breakthrough... However, pressure sellers gradually increased so many stocks could no longer keep the high price of the session. In which, STB still could not contain its drop with a drop of more than 3% in one session and high liquidity. VINGROUP's stock is the group that supported the index when the rest of the groups were under pressure. The market gradually regained balance when entering the ATC session and continued to stay in green at the end of the session.

Foreign investors were net buyers on HOSE with the value of VND 511.19 billion. In which, they bought the most were VHM (+178.92 billion), SSI (+130.78 billion), VNM (+66.12 billion), HCM (+52.98 billion)... On the other side, they bought the most selling at VPB (-103.01 billion), followed by CTG (-52.35 billion), STB (-50.33 billion), EIB (-15.67 billion), BID (-14.61 billion).

*The market continued to remain in green after a strong dispute from the previous session. However, the gain was still modest with the Doji candlestick pattern. This shows that the cash flow is still cautious after the increase in supply. The positive point in the session was that the supply temporarily cooled down and did not put great pressure on the market. With this signal, it is likely that the market will maintain an uptrend in the near future, but it will move slowly and continue to explore supply and demand. Therefore, investors still need to observe market movements to assess the effort of cash flow. At present, it is possible to continue holding stocks with good signals from the accumulation base, however, it is necessary to consider taking profits at stocks that have risen rapidly to the resistance zone or are under selling pressure from the resistance zone.*

**Analyst Pin-board**

**Steel and steel material prices in 3Q2023: Stable trend but dampened demand**

(Trinh Nguyen – [trinh.nh@vdsc.com.vn](mailto:trinh.nh@vdsc.com.vn))

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**“Remained in positive territory”**

## Money supply

(Bernard Lapointe – [bernard.lapointe@vdsc.com.vn](mailto:bernard.lapointe@vdsc.com.vn))

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**Technical Analyst Recommendations**

The market continued the series of gaining sessions despite the strong dispute from the previous session. However, the supply and demand movements are both hesitant and cautious. With this signal, it is likely that the market will still gain in the near future, but the movement will be slow and there will be a state of supply and demand dispute. Therefore, investors can continue to hold stocks with good signals from the accumulation base. However, it is still advisable to consider taking profits or reducing the weight of stocks that have risen rapidly to the resistance zone or are under great selling pressure from the resistance zone.



**VIETNAM**

Time	Event
03/07/2023	Publication of PMI (Purchasing Managers Index)
17/07/2023	HOSE release updates for VN30 basket
20/07/2023	Expiry date of VN30F2307 futures contract
20/07/2023	Q2/2023 financial statement announcement deadline
30/07/2023	Disclosure deadline for Q2/2023 financial statements (the parent company/Consolidation FS)
30/07/2023	Q2/2023 financial statements publication deadline

**WORLDWIDE**

Time	Country	Event
01-03/07/2023	U.S	<b>Publication of PMI (Purchasing Managers Index)</b>
06/07/2023	U.S	FOMC Meeting Minutes
06/07/2023	U.S	JOLTS Job Openings
06/07/2023	U.S	Crude Oil Inventories
07/07/2023	U.S	Unemployment Rate
07/07/2023	U.K	<b>BOE Gov Bailey Speaks</b>
07/07/2023	U.S	Natural Gas Storage
12/07/2023	U.S	CPI m/m, y/y
12/07/2023	U.S	Crude Oil Inventories
13/07/2023	U.K	GDP m/m
13/07/2023	U.S	PPI m/m
13/07/2023	U.S	Natural Gas Storage
14/07/2023	China	Industrial Production y/y
18/07/2023	U.S	Retail Sales m/m
19/07/2023	U.K	CPI y/y
19/07/2023	U.S	Crude Oil Inventories
20/07/2023	U.S	Natural Gas Storage
26/07/2023	U.S	Crude Oil Inventories
27/07/2023	U.S	FOMC Statement
27/07/2023	U.S	Advance GDP q/q
27/07/2023	Europe	Monetary Policy Statement
27/07/2023	U.S	Natural Gas Storage
28/07/2023	Japan	Monetary Policy Statement
28/07/2023	U.S	Core PCE Price Index m/m

**RONG VIET NEWS**

COMPANY REPORTS	Issued Date	Recommend	Target Price
VNM - Lower input costs are expected to take effect in 2023	June 26 <sup>th</sup> , 2023	BUY – 1 year	81,100
FRT - Long Chau takes center stage as the key profit contributor in FY2023	June 22 <sup>nd</sup> , 2023	REDUCE – 1 year	60,500
ACV – Sweet Spot of Earnings Growth Is Insight	June 16 <sup>th</sup> , 2023	BUY – 1 year	96,900
HAH – The challenges ahead	June 9 <sup>th</sup> , 2023	ACCUMULATE – 1 year	45,200
DRC – Raw material costs reduction is the key	June 5 <sup>th</sup> , 2023	NEUTRAL – 1 year	20,300

Please find more information at <https://www.vdsc.com.vn/en/research/company>

**FUND CERTIFICATES INFORMATION**

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

**RESEARCH CENTER**

**Nguyen Thi Phuong Lam – Head of Research**

+ 84 28 6299 2006 | Ext: 1313

[lam.ntp@vdsc.com.vn](mailto:lam.ntp@vdsc.com.vn)

**Tran Ha Xuan Vu – Head of Retail Research**

+ 84 28 6299 2006 | Ext: 1512

[vu.thx@vdsc.com.vn](mailto:vu.thx@vdsc.com.vn)

**BROKERAGE FOR INDIVIDUAL CLIENTS DEPARTMENT**

**Le Vuong Hung – Director**

+ 84 28 6299 2006 | Ext: 1214

[hung.lv@vdsc.com.vn](mailto:hung.lv@vdsc.com.vn)

**Pham Phong Thanh – Director**

+ 84 28 6299 2006 | Ext: 1225

[thanh.pp@vdsc.com.vn](mailto:thanh.pp@vdsc.com.vn)

**Tran Thi Quy – Director**

+ 84 28 6299 2006 | Ext: 1227

[quy.tt@vdsc.com.vn](mailto:quy.tt@vdsc.com.vn)

**BROKERAGE FOR INSTITUTIONAL CLIENTS DEPARTMENT**

**Nguyen Anh Vu – Director**

+ 84 28 6299 2006 | Ext: 1367

[vu.na@vdsc.com.vn](mailto:vu.na@vdsc.com.vn)

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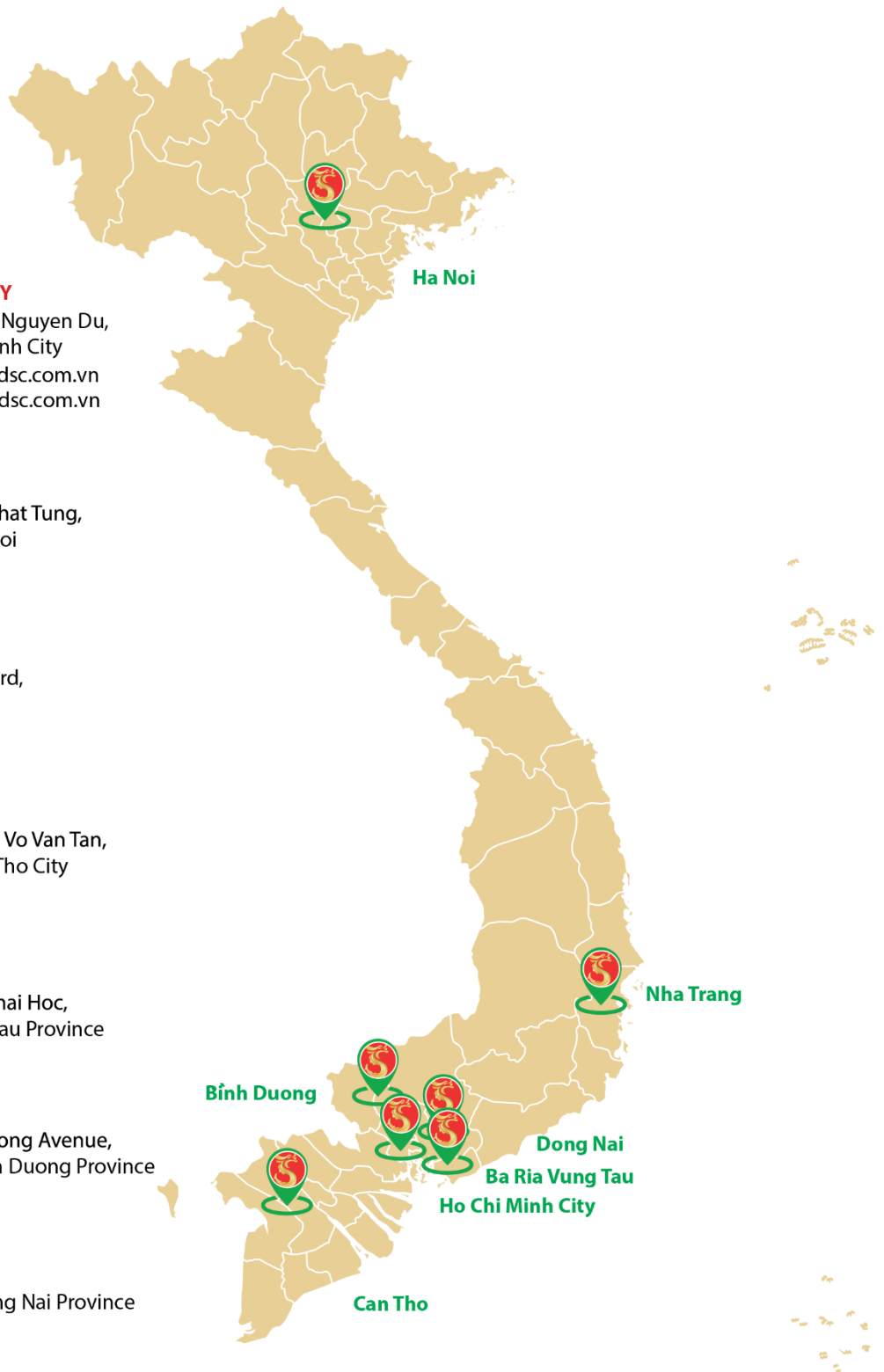
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# OPERATING NETWORK



## HEADQUARTER IN HO CHI MINH CITY

Floor 1-2-3-4, Viet Dragon Tower, 141 Nguyen Du, Ben Thanh Ward, District 1, Ho Chi Minh City

**T** (+84) 28 6299 2006 **E** info@vdsc.com.vn  
**F** (+84) 28 6291 7986 **W** www.vdsc.com.vn

**Tax code** 0304734965

## HANOI BRANCH

10<sup>th</sup> floor, Eurowindow Tower, 2 Ton That Tung, Trung Tu Ward, Dong Da District, Hanoi

**T** (+84) 24 6288 2006  
**F** (+84) 24 6288 2008

## NHA TRANG BRANCH

7<sup>th</sup> floor, 76 Quang Trung, Loc Tho Ward, Nha Trang City, Khanh Hoa

**T** (+84) 25 8382 0006  
**F** (+84) 25 8382 0008

## CAN THO BRANCH

8<sup>th</sup> floor, Sacombank Tower, 95-97-99, Vo Van Tan, Tan An Ward, Ninh Kieu District, Can Tho City

**T** (+84) 29 2381 7578  
**F** (+84) 29 2381 8387

## VUNG TAU BRANCH

2<sup>nd</sup> floor, VCCI Building, 155 Nguyen Thai Hoc, Ward 7, Vung Tau City, Ba Ria – Vung Tau Province

**T** (+84) 25 4777 2006

## BINH DUONG BRANCH

3<sup>rd</sup> floor, Becamex Tower, 230 Binh Duong Avenue, Phu Hoa Ward, Thu Dau Mot City, Binh Duong Province

**T** (+84) 27 4777 2006

## DONG NAI BRANCH

8<sup>th</sup> floor, TTC Plaza, 53-55 Vo Thi Sau, Quyet Thang Ward, Bien Hoa City, Dong Nai Province

**T** (+84) 25 1777 2006